

Small Devices, Big Impact.

Belimo
Company Presentation
2025



Our Products

Seamless integration of innovative HVAC field-devices



Damper Actuators



- Non Fail-Safe Actuators
- Fail-Safe Actuators
- Outdoor Protected Actuators
- Quick Running Actuators
- Linear Actuators
- Fire & Smoke Damper Actuators
- Air Flow Measurement and Control

Sensors / Meters



- Duct Sensors (Air)
- Pipe Sensors (Water)
- Outdoor Sensors (Air)
- Room Sensors (Air)
- Meters (Water)

Control Valves



- Energy Valves
- Pressure Independent Control Valves
- Zone Valves
- Characterized Control Valves
- Ball Valves
- Butterfly Valves
- Globe Valves
- Piping Packages
- Potable Water Valves

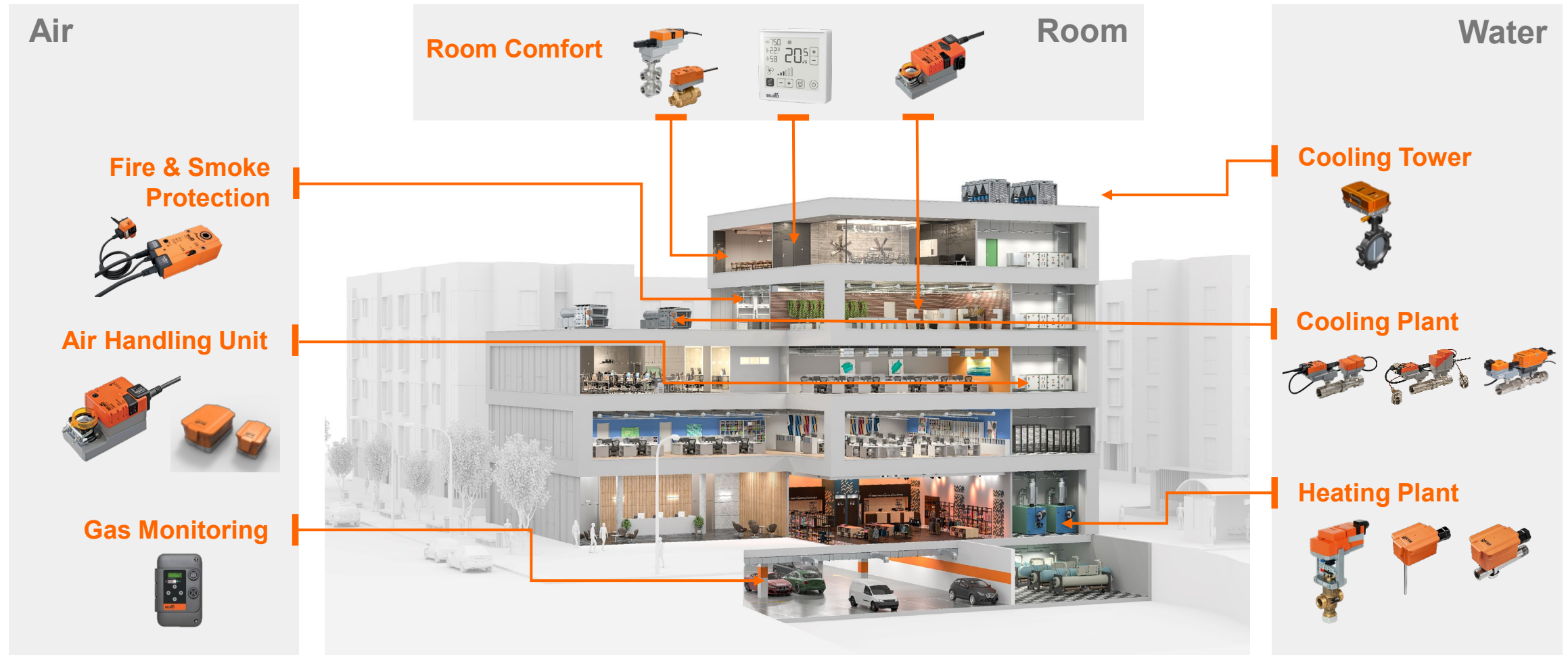
RetroFIT+



- Fire & Smoke Damper Actuators
- Damper Actuators
- Control Valve/Actuators
- Butterfly Valve/Actuators
- Globe Valve/Actuators
- Economizer

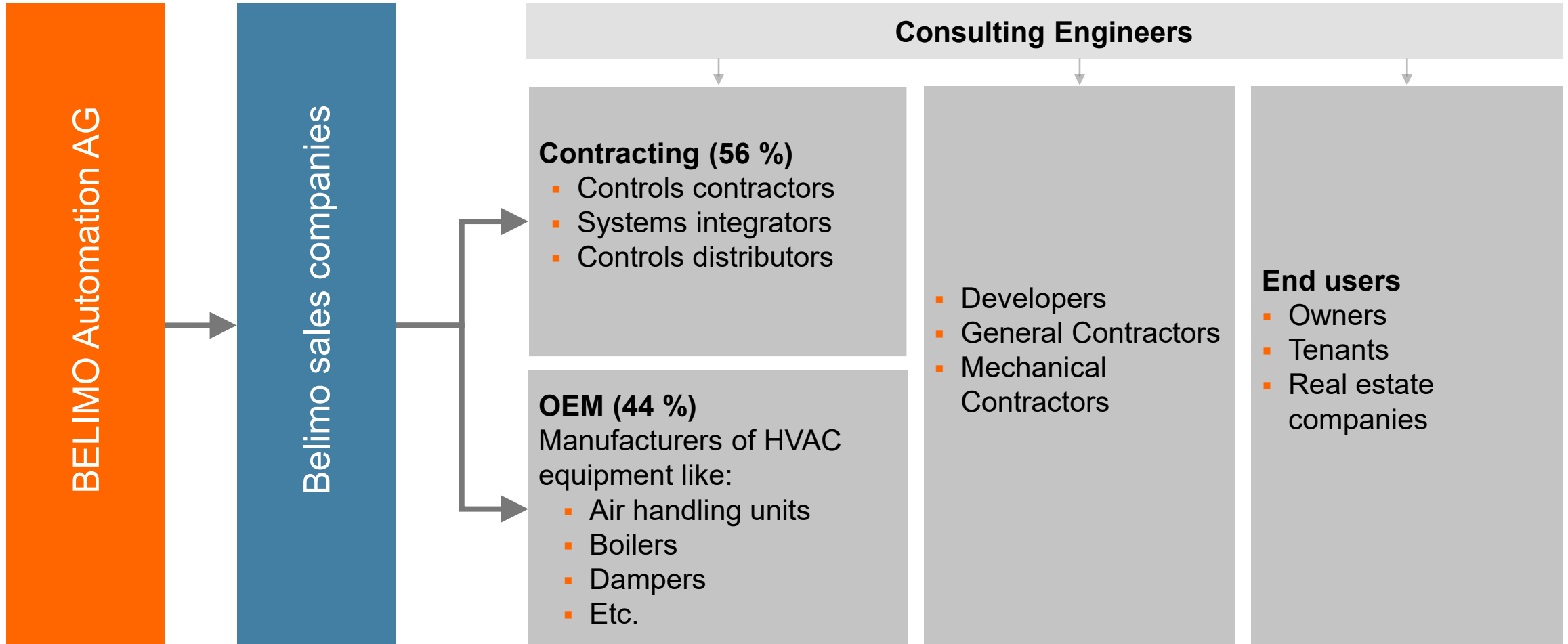
Applications

Heating, ventilation and air conditioning in buildings



We Serve Two Main Channels in HVAC

OEM and contracting



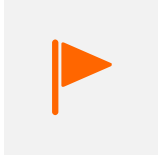
End-Customer Segments

Belimo products in every third commercial building



Belimo Company Facts

Successful by focusing on HVAC field devices



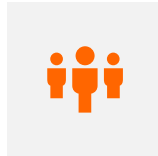
Founded: 1975
Headquarters: Hinwil Switzerland



Listed at the Swiss Stock
Exchange since 1995.



About 10 million products are shipped
every year by the subsidiaries
worldwide.



More than 2,400 employees
worldwide in over 80 countries on
all continents.



We invest over 7% of our sales
every year in research and
development.



Global market leader in the
development and production of field
devices for the regulation and control
of HVAC systems.

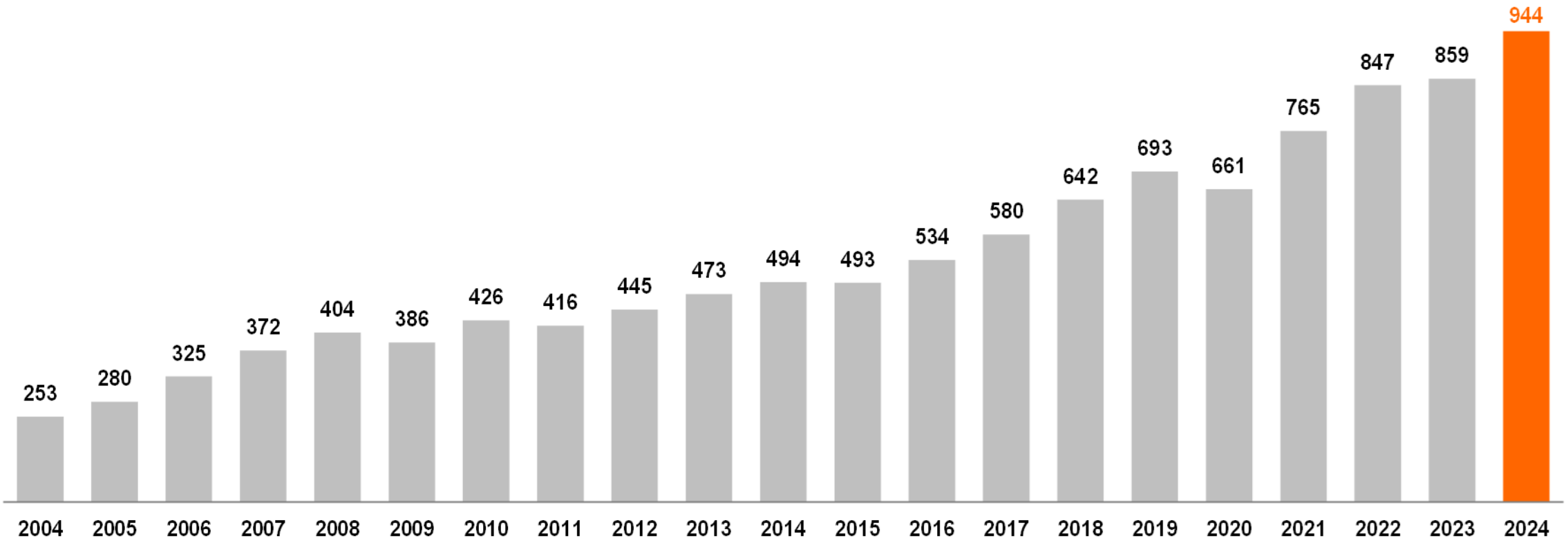
Our key figures

A continuous success story



Net sales 2004-2024

In CHF million

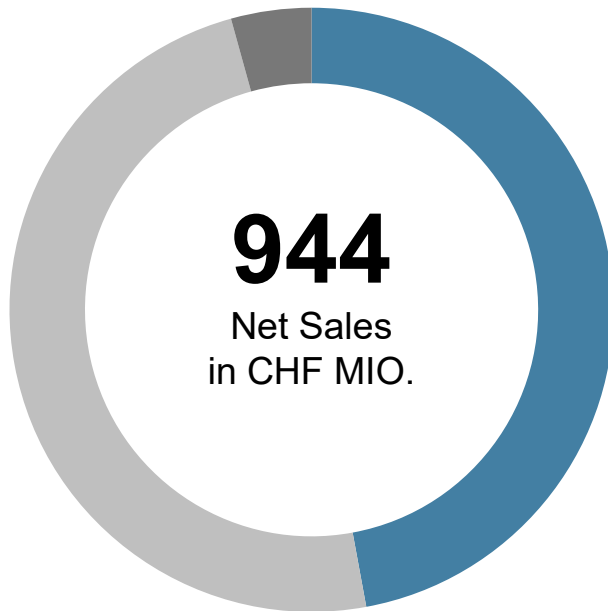


Our Key Figures

We are the market leader in field-devices

Net Sales by Application

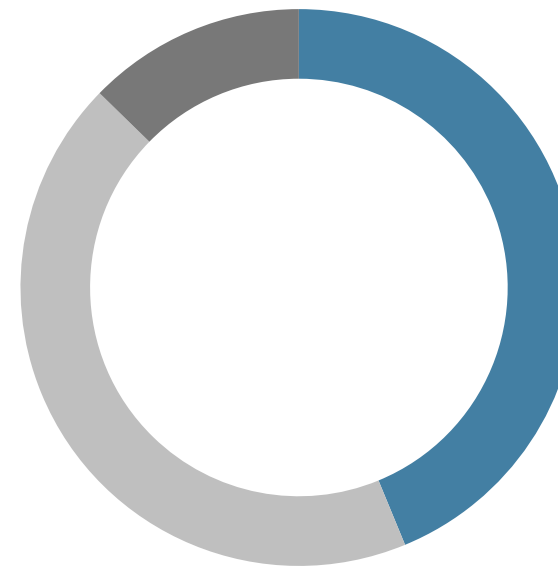
In %



- 431,666 Damper Actuators
- 468,043 Control Valves
- 44,152 Sensors and Meters

Net Sales by Region

In %



- 41 EMEA
- 46 Americas
- 13 Asia Pacific

Executive Committee

A leadership team with over 130 years of HVAC experience



Jim Furlong
Head of Americas

Dr. Adrian Staufer
Head of EMEA

Dr. Elena Cortona
Chief Technology
Officer

Dr. Markus Schürch
Chief Financial Officer

Lars van der Haegen
Chief Executive Officer

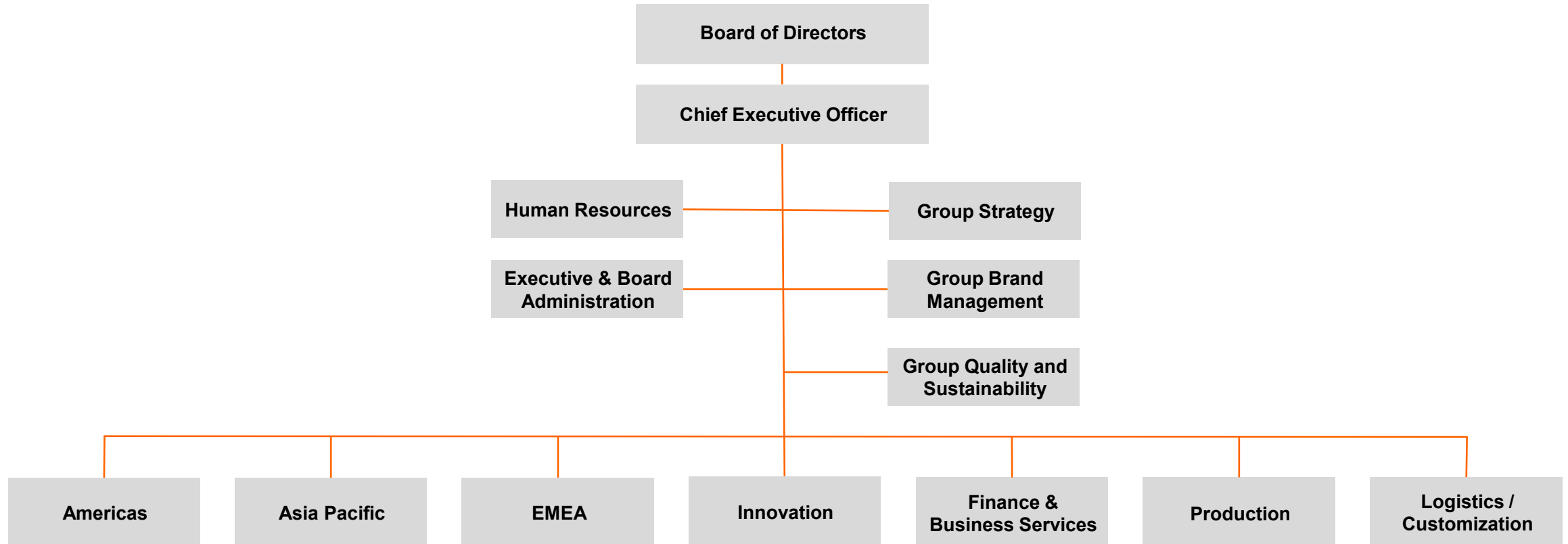
Louis Scheidegger
Head of Group
Division Production

Gary Economides
Head of Asia Pacific

Sandra Pitt
Chief Human
Resources
Officer

Group Structure

Three strong regions supported by global functions



Sites Around the Globe

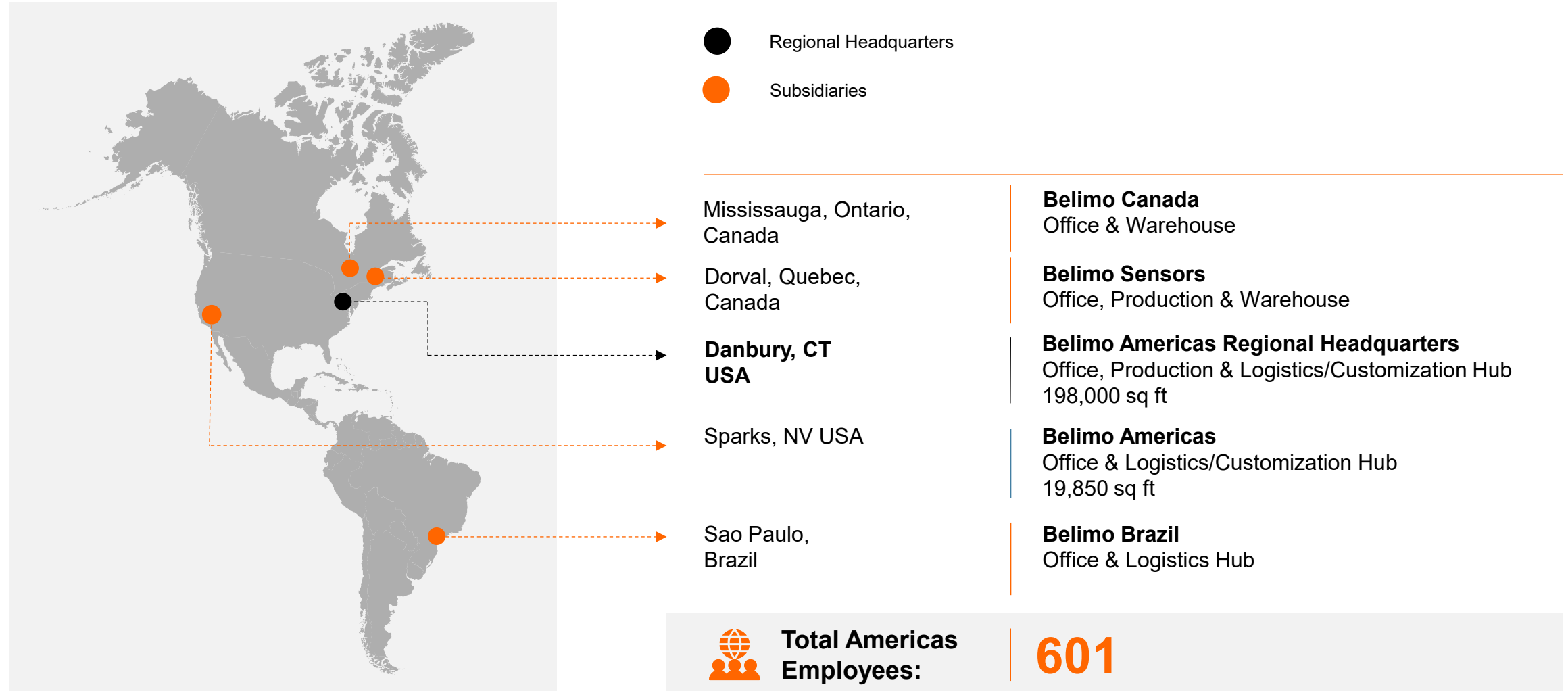
Close to our customers. In more than 80 countries.



-
- Regional Headquarters
 - Subsidiaries
 - Representatives, Franchising Partners
-

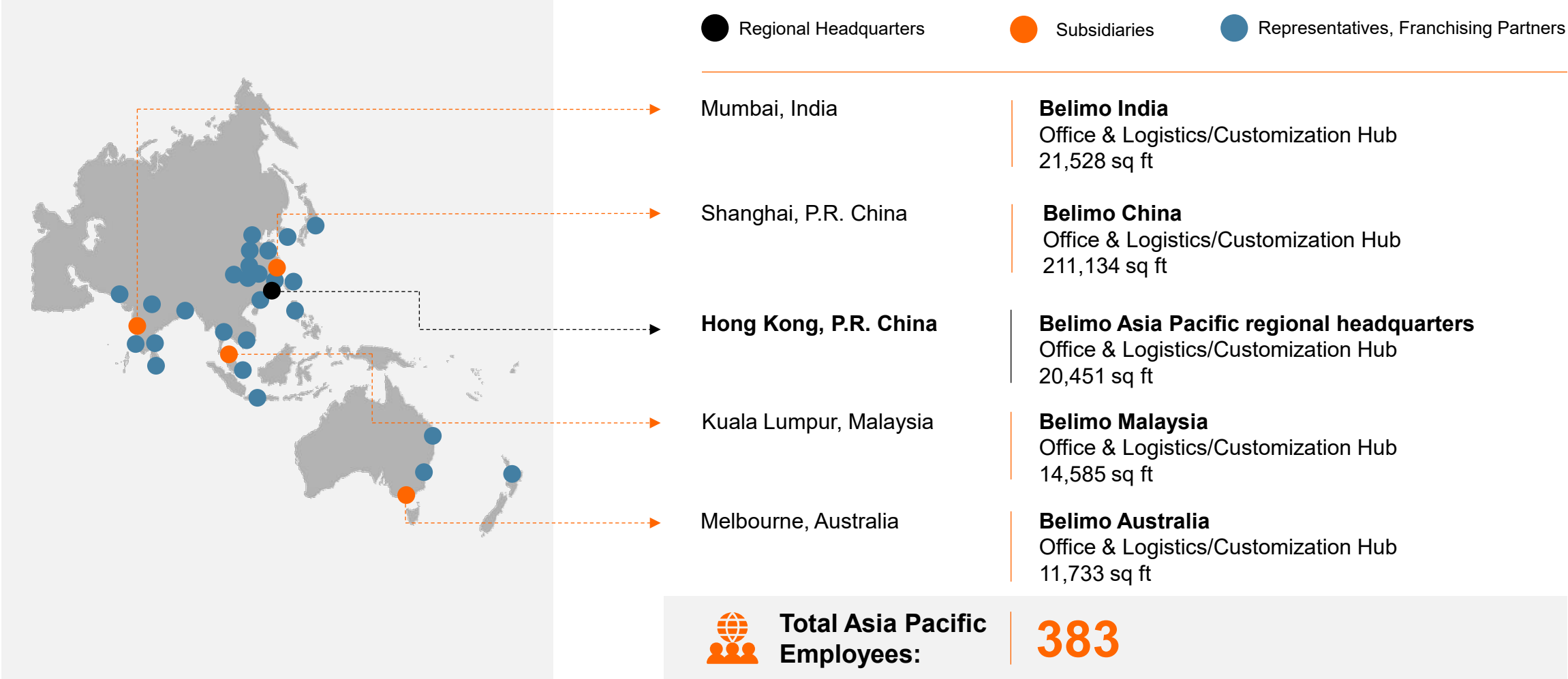
Americas Locations

Over 600 Belimo people serving our customers



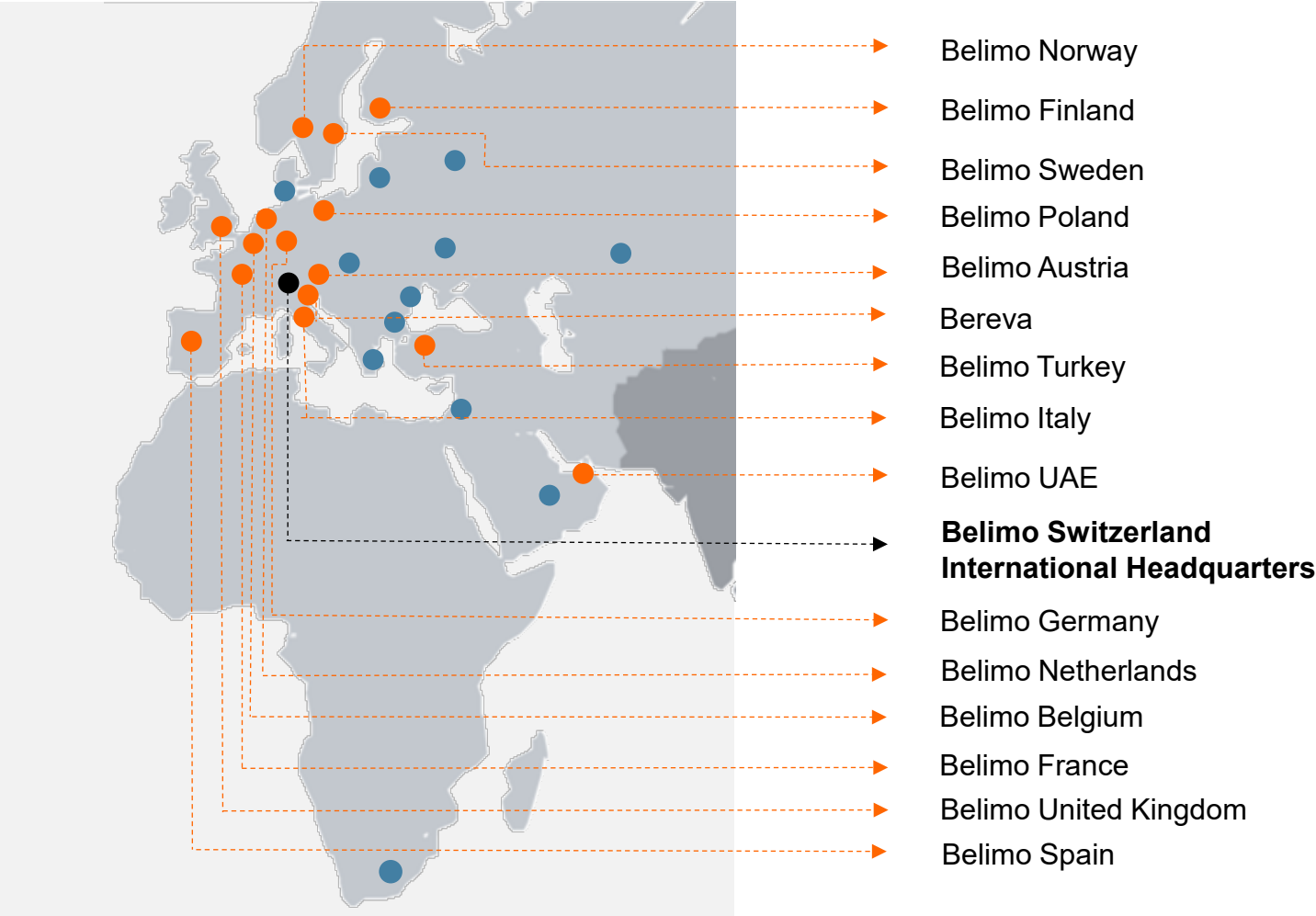
Asia Pacific Locations

Fast growing Belimo organization



EMEA Locations

Covering the EMEA market



- Regional Headquarters
- Subsidiaries
- Representatives, Franchising Partners



**Total Belimo Europe
Employees:**

1,468

Our History

Key milestones on our 49-year long history



1975

Foundation of BELIMO
Automation AG
Switzerland

1976

Creation of first direct
coupled actuator

1984

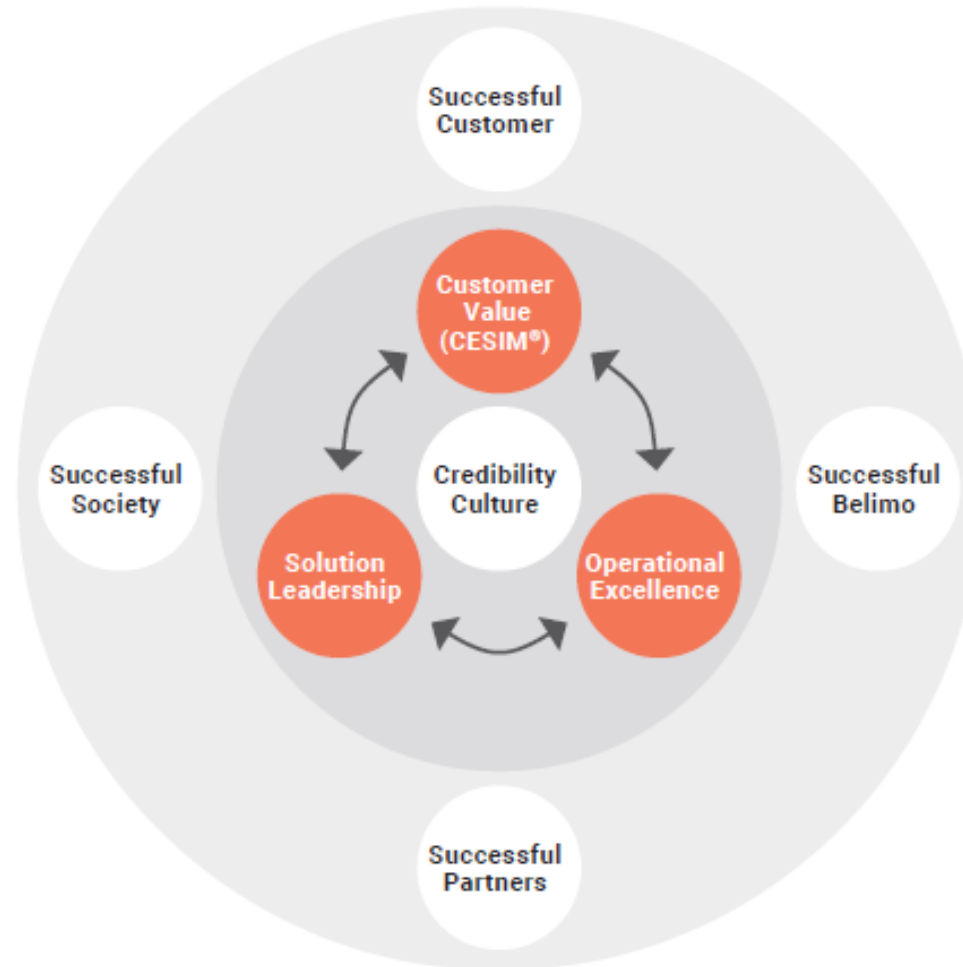
Introduction of the
variable air volume
controllers (VAV)

1992

Introduction of the
brushless direct current
motor. Actuators contain
a microprocessor for the
first time.

Belimo Value Creation Model

Successful customers ultimately lead to a successful Belimo



Operational Excellence

Partnership with suppliers



Sourcing (Suppliers)

Assembly (Belimo)

Logistics/Customization
(Belimo)

88% of production costs

8%

4%



Operational Excellence

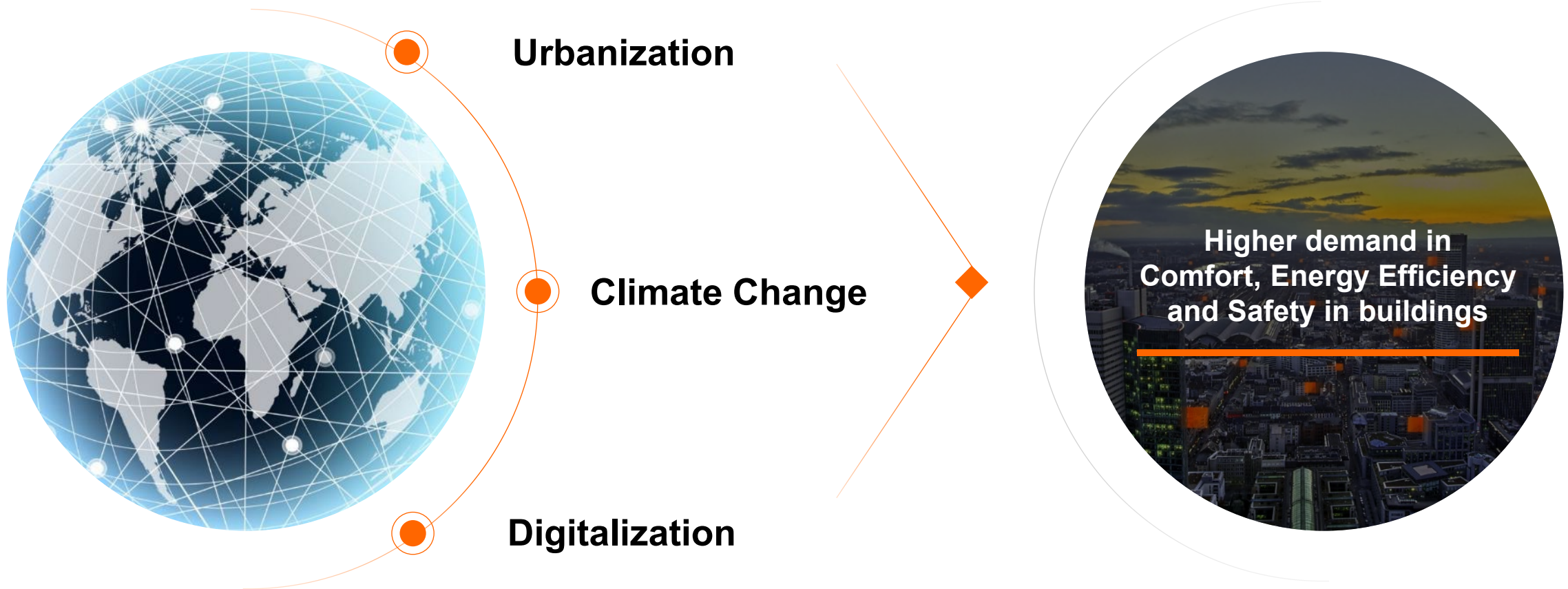
Our commitment to quality



- Every actuator is extensively tested before delivery. About 8.0 million actuators are shipped every year by the subsidiaries worldwide.
- Our specialized know-how and the "Swiss quality" make a five-year warranty on the entire range possible.

Megatrends

Driving higher demand in comfort, energy efficiency and safety



Sustainability Targets

Committed to net-zero greenhouse gas emissions at the latest by 2050



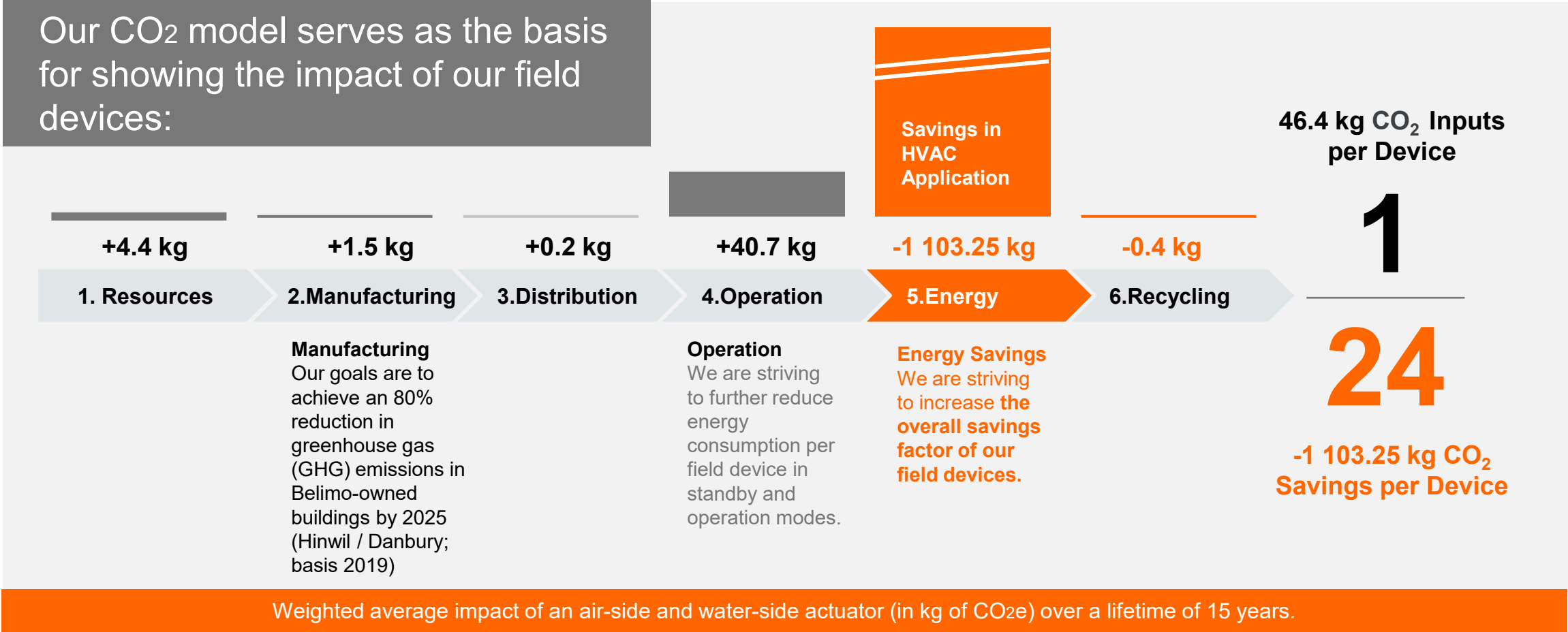
SCIENCE
BASED
TARGETS

DRIVING AMBITIOUS CORPORATE CLIMATE ACTION

- In 2024, Belimo has committed to achieving net-zero greenhouse gas (GHG) emissions at the latest by 2050 with near- and long-term reduction targets aligned with SBTi Net Zero Standard. Currently, Belimo is preparing for the validation and approval of the targets by SBTi.
- Belimo has developed a Group-wide methodology for GHG accounting. From the 2024 financial year, this balance sheet will be updated and disclosed annually as part of the external annual report. The Belimo GHG balance provides a comprehensive picture of all emissions (scope 1 to 3) caused by company activities over the course of a financial year.

Our Sustainability Goals

Quantifying our impact



Our Purpose

What we want to impact



COMFORT



Create more comfort and health for people in buildings.

C

ENERGY



Contribute to higher energy efficiency of buildings with visible energy savings.

E

SAFETY



Provide technology that saves lives and minimizes damage to buildings and assets.

S

INSTALLATION



Make installations easier and the commissioning faster.

I

MAINTENANCE

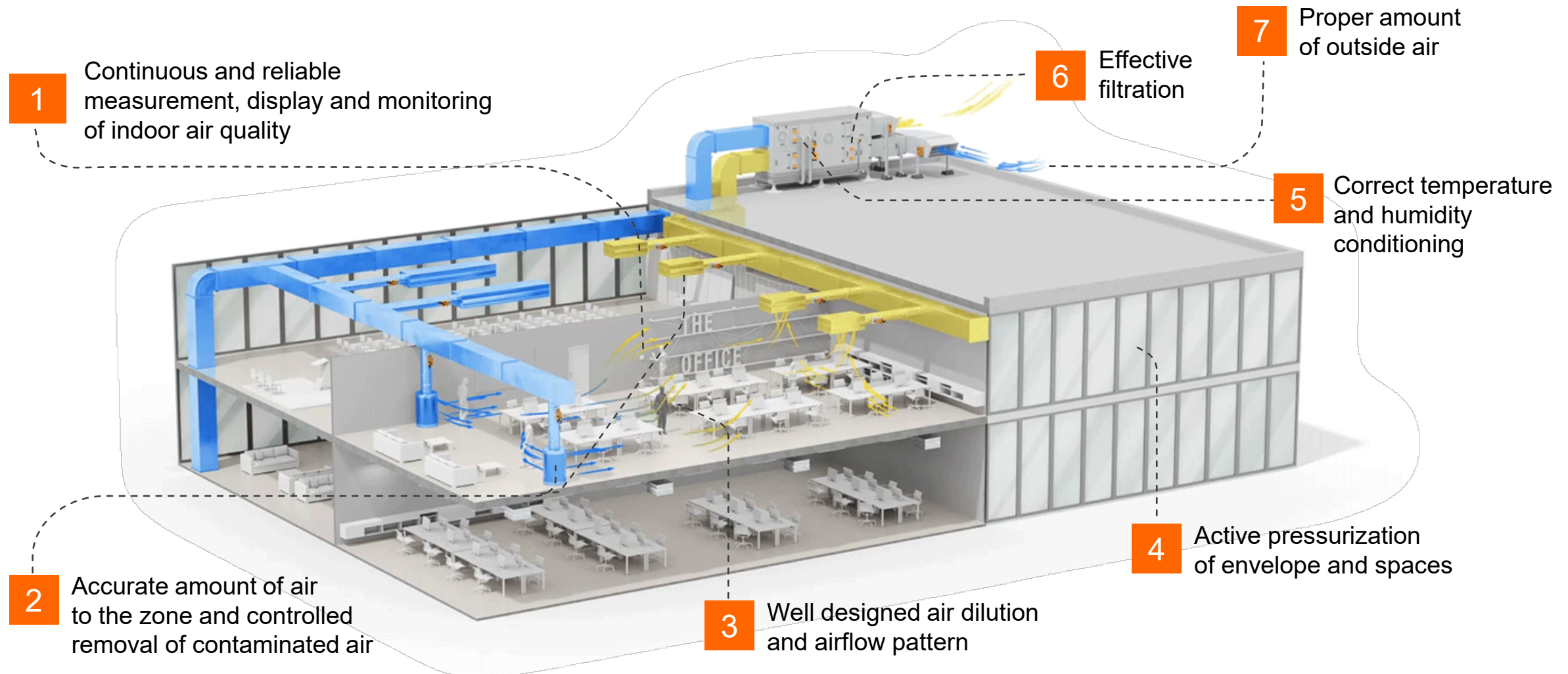


Assure long lifetimes and minimal maintenance efforts for HVAC controls equipment.

M

Basic requirements for HVAC systems for healthy indoor air

7 essentials of a healthy building



Our contribution to “Safety” – Healthy Indoor Air

For the better health of future generations



Belimo contributes to healthy indoor air with:

- Accurate and reliable room and duct sensors
- VAV solutions for demand-controlled ventilation
- Fast-acting actuators and tightly closing valves
- Belimo Energy Valve™ for precise and stable control, energy measurement and monitoring
- Seamless BMS and cloud-platform integration



Application Examples

Air handling units

Belimo's devices enable the precise and efficient conditioning of air in buildings, for example:

- Actuators safely control outside air or bypass dampers
- Temperature, humidity and air quality sensors measure the room comfort
- Pressure sensors assure the right air flow and identify dirty filters



Application Examples

Heating water plants

Belimo devices control the generation and the flow of hot water in a building in an energy-efficient way, for example:

- Temperature Sensors measure the condition of the supply and return water
- Energy Valves control and monitor the flow of thermal energy to the building
- Butterfly valves stage hot water boilers based on the demand
- Pressure sensors assure sufficient water pressure in the piping system



Application Examples

Fire & smoke protection

Belimo safety actuators save lives and help to minimize damage to buildings and tangible assets, for example:

- Fire damper actuators seal off fire-rated compartments against the spread of fire and smoke through the ventilation duct.
- Smoke control damper actuators enable the mechanical smoke extraction from escape and rescue routes.



Application Examples

Controlling room comfort

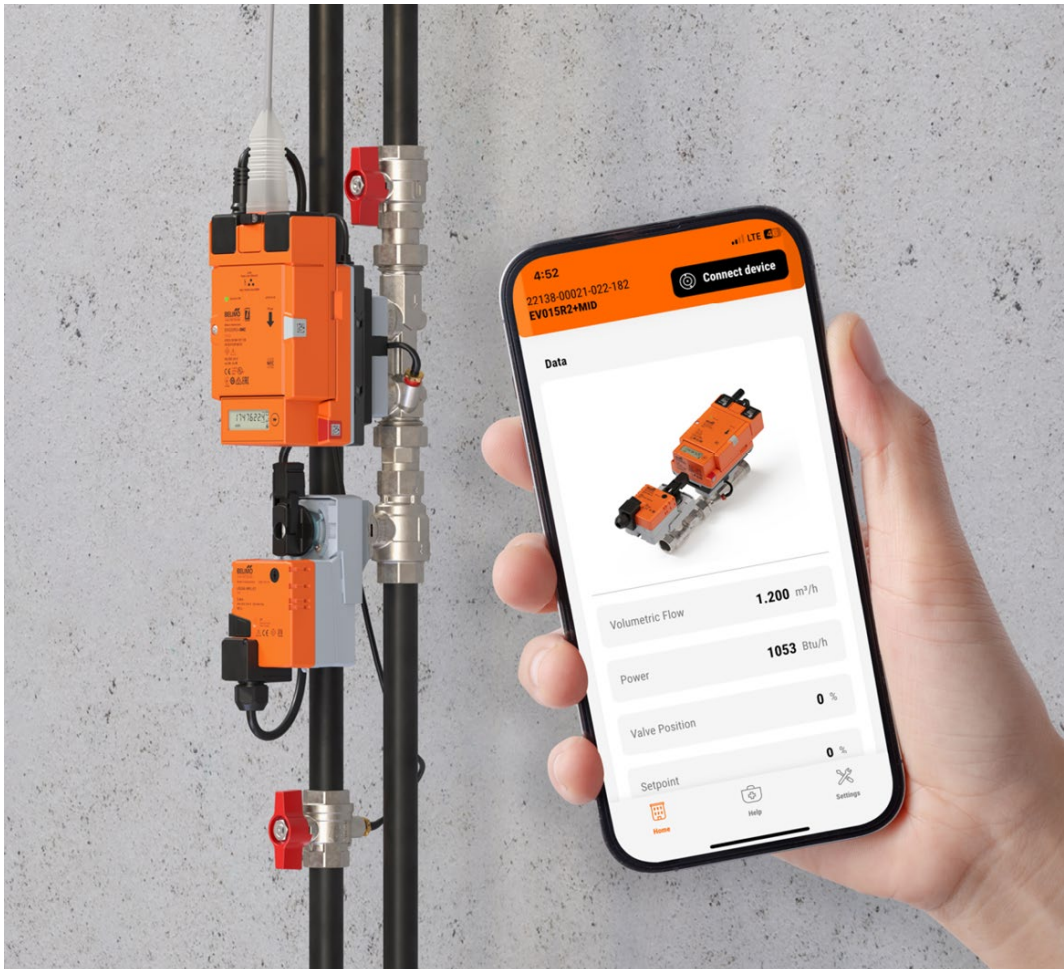
Belimo's devices provide a comfortable room environment that is essential for the well-being and productivity of people:

- Room sensors measure the temperature, humidity and air-quality in the room
- Variable Air Volume actuators provide the right amount of fresh air to the room
- 6-way valves precisely control the flow of cold/hot water to a chilled/heated ceiling
- ZoneTight valves control water flow to a fancoil and close it completely tight if no demand exists



Solution Leadership in HVAC Field Devices

New Era of the Integrated Thermal Energy Management

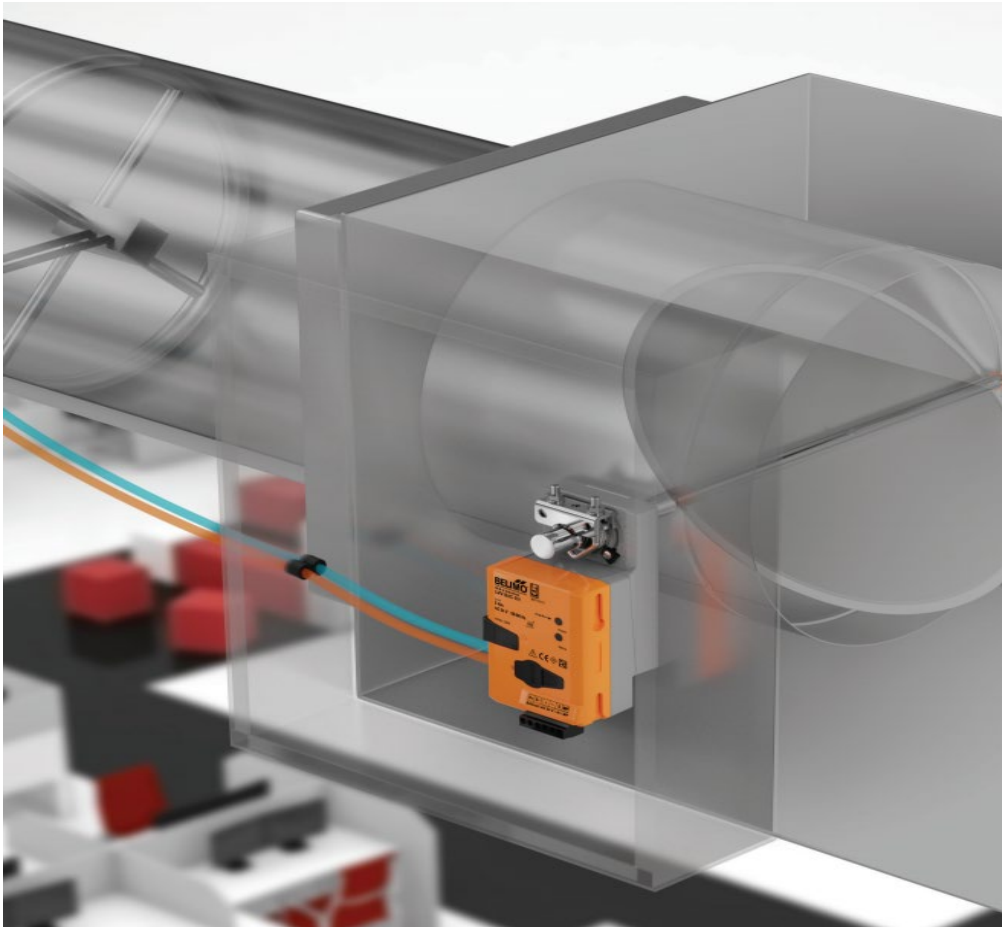


Belimo Energy Valve™ with the Thermal Energy Meter

It integrates energy measurement and control, Delta T management, and IoT-enabled billing in one device. It offers seamless and direct integration to the BMS or IoT-based monitoring platforms. Energy measurement and control with certified energy measurement and billing are united. It brings together performance features to save you time and costs.

Solution Leadership in HVAC Field Devices

Innovations in air for the success of our customers



Belimo ZoneEase™ VAV

The most innovative VAV-solution to simplify the commissioning process.

It provides commissioning support via the cloud and the Belimo Assistant App. ZoneEase™ reduces the project complexity and the commissioning time substantially and automatically documents all configuration-settings. The progress of a VAV-job gets fully transparent.

Solution Leadership in HVAC Field Devices

Innovations in sensors for the success of our customers



Room Sensors and Operating Units

The Foundation of Comfort



- Timeless design
- Fast installation
- Easy configuration
- Short reaction time
- De-energised configuration via smartphone*
- Intuitive diagnostic function via smartphone*

* for active devices

Belimo Ultrasonic Flow Sensor

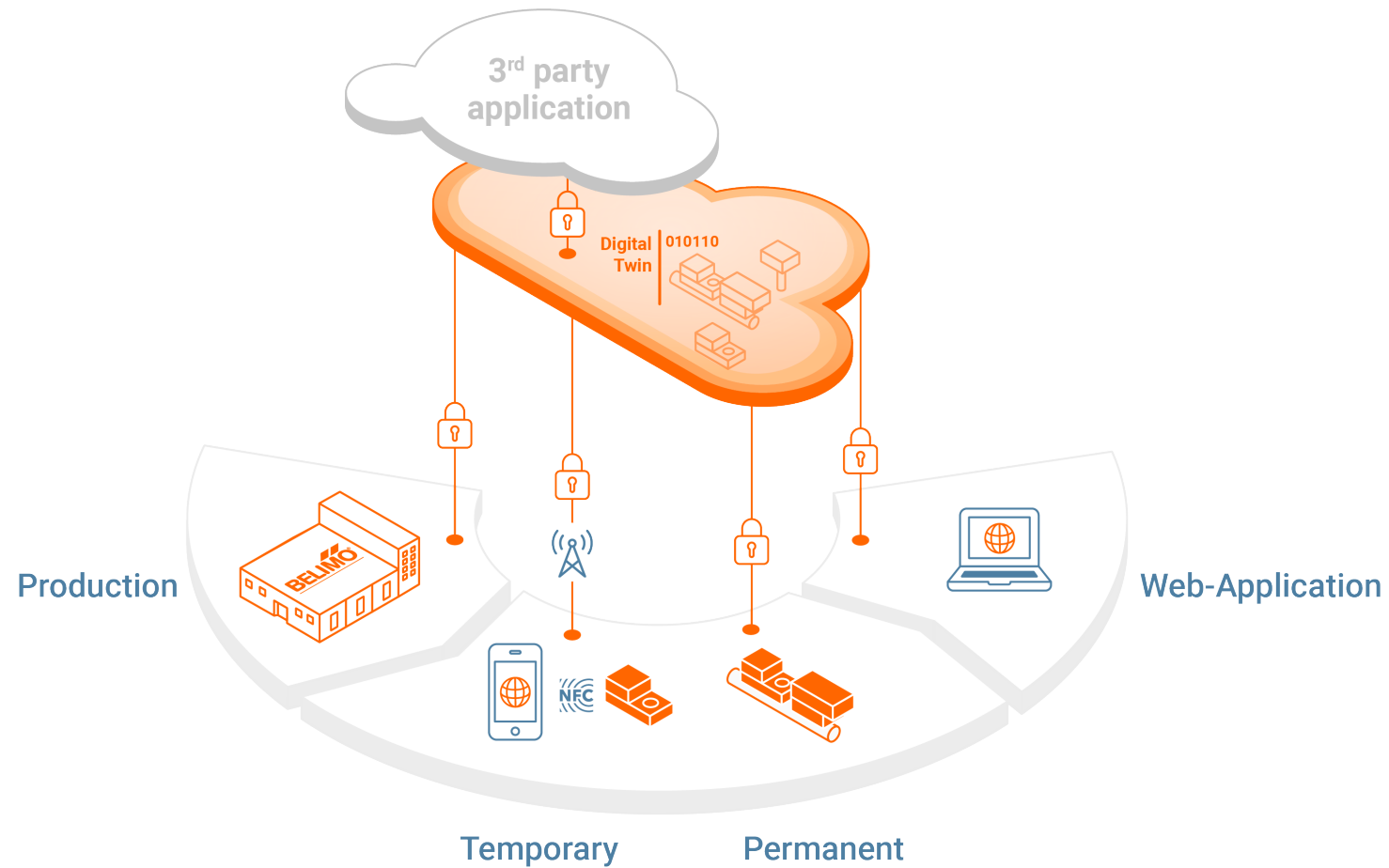
Flow Measurement that You Can Trust



- Accurate and reliable
- Patented temperature and glycol compensation logic
- Compact design
- Easy installation
- Accurate results without drift

Solution Leadership

Belimo IoT-ready products and the Belimo digital eco-system



Belimo RetroFIT+

The best replacement solution



- Our RetroFIT+ Product Replacement Tool enables you to find retrofit products based on a variety of parameters. It is a quick and simple tool providing you with fast HVAC replacement solutions.
- The Belimo RetroFIT+ Product Replacement Tool is available as an App. The App is free and is available from the iTunes store or Google Play.



Belimo Added Values

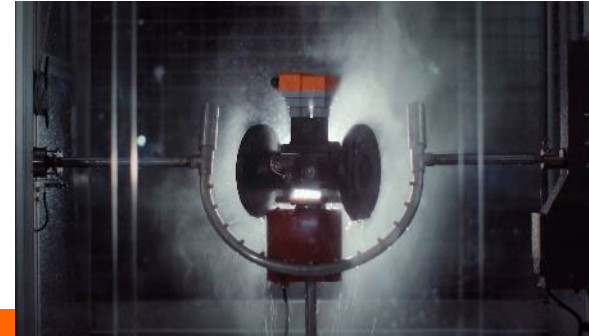
More than just products



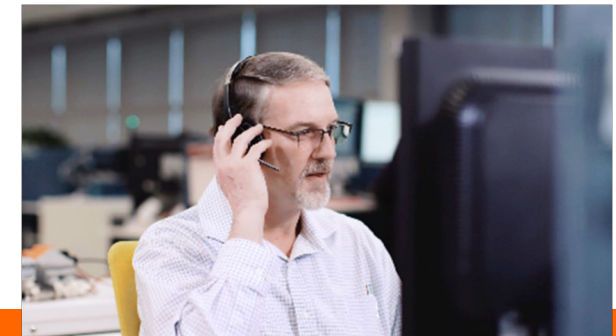
We are where you need us, speak your language and understand you.



Complete product range with shortest delivery time in the industry.



5-year warranty and tested quality.



Award winning service to assist customers quickly and effectively, either remotely or on-site.

Credibility Culture

Hands-on training in the Belimo Experience Centers

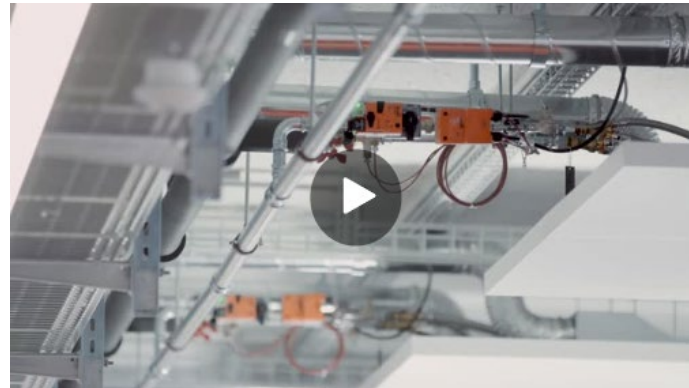


Belimo Movie Channel

More movies on www.YouTube.com/@Belimo_Global



Company Movie



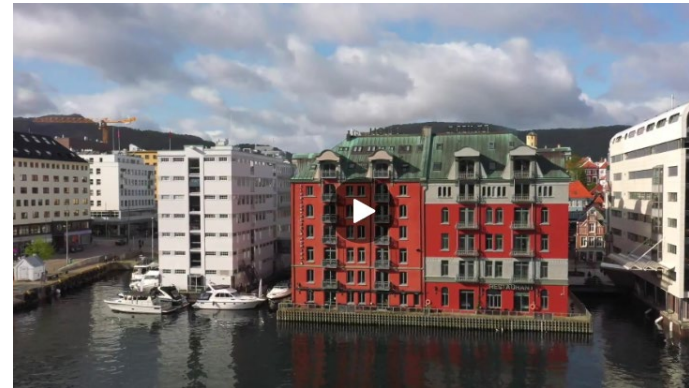
Our Commitment to Quality



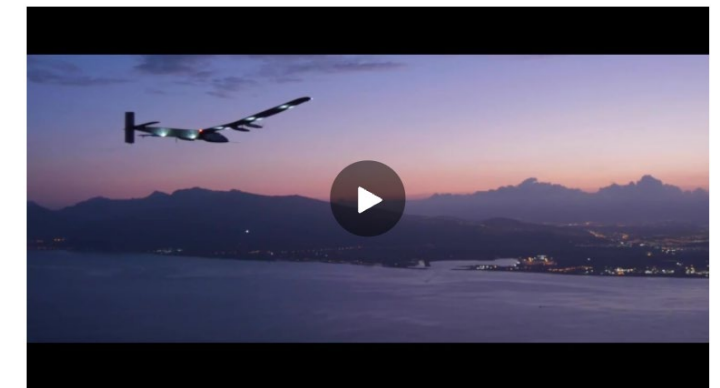
Creating Customer Value with CESIM



Product Launch - New Generation
Butterfly Control Valve



Efficiency made easy: a Belimo Energy
Valve™ story



Awarded the Solar Impulse Efficient
Solution Label



Comfort

Installation

Maintenance

**Small Devices,
Big Impact.**

Energy Efficiency

Safety

